THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY	SOCIALIST REPUBLIC OF VIETNAM **Independence - Freedom - Happiness**
No:312/2026/CV/TTC-BH	Ho Chi Minh City, July 30, 2026

Re: Explanation of fluctuations in profit for Q4 of fiscal year 2025-2026

Kính gửi : STATE SECURITIES COMMISSION OF VIETNAM
HO CHI MINH CITY STOCK EXCHANGE
HANOI CITY STOCK EXCHANGE

- *Pursuant to the Securities Law No. 70/2006/QH11 dated June 29, 2006*
- *Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020*
- *Based on the separate and consolidated financial statements for Q4 of fiscal year 2025-2026, which have been disclosed on the stock market*

Thanh Thanh Cong – Bien Hoa Joint Stock Company (Stock Code: SBT) hereby provides an explanation for the fluctuations in the business results of the consolidated and separate financial statements for Q4 of fiscal year 2025-2026 compared to the same period last year, as follows:

On the consolidated financial statements, profit after corporate income tax for Q4 increased by VND 73.9 billion, equivalent to an increase of 47.8% compared to the same period last year. The primary reason was the Company's continued maintenance of stable revenue while enhancing capital management efficiency and optimizing its financial structure. As a result, financial income increased by VND 163 billion (up 55%), while financial expenses decreased by VND 212 billion (down 50%) compared to the same period last year.

In addition, amid the continued impact of global supply-demand fluctuations, trade policies, and exchange rate movements on the sugar and agricultural commodities markets, the Group has gradually diversified its product portfolio into higher value-added sectors, including beverages, fruits, rice, and other products. These factors contributed to improved operating efficiency and increased profitability during the period.

Regarding the separate financial statements, the parent company's profit after tax for Q4 increased by VND 5.3 billion, representing an increase of 11.5% compared to the same period last year. In addition to continuing to expand export markets to diversify its customer base and increase foreign currency revenues, the Company has strensgthened production cost control, optimized administrative expenses, and improved the efficiency of resource utilization. These measures helped mitigate the impact of exchange rate fluctuations and other market uncertainties, thereby improving business performance during the period.

These factors have led to fluctuations in profit after corporate income tax for Q4 of fiscal year 2025-2026 on both the consolidated and separate financial statements compared to the same period of fiscal year 2024-2025. The Company hereby provides this explanation to the State Securities Commission, Stock Exchanges, shareholders, and investors for clarity.

Sincerely,

Deputy General Director

M.S.D.N: 3900244389 - C.T.C.P
CÔNG TY CỔ PHẦN THÀNH THÀNH CÔNG - BIÊN HÒA
TỈNH TÂY NINH

Tran Quoc Thao

Recipients:

- *As above*
- *Accounting Department*
- *Company archives*